



Giving Made Easy

Leaving a lasting legacy
in your will

Live **Local**: Give **Local**



Who are the Eastern Bay Community Foundation?

Across the Eastern Bay, a quiet but powerful movement is growing. More locals are choosing to leave gifts in their wills through the Eastern Bay Community Foundation (EBCF), creating lasting local legacy and impact for the communities they love.

Established in 2009 the EBCF is a trusted, independent, not-for-profit foundation that has registered charitable status. One of 18 Community Foundations in New Zealand, we are a proud member of Community Foundations Aotearoa New Zealand.

We make it easy for people to make a lasting impact on the community they care about – now and forever. Our smarter giving model creates impact for many years to come.

One of the primary objectives is to make a real and long-lasting difference to our region through encouraging local generosity. We work alongside people who wish to support a specific cause, passion or area of interest now and into the future.

**Eastern Bay Community Foundation
connects people with causes they care about.**

How do I give with EBCF?

Your gift is as little or as much as you wish. Many people simplify this process by choosing a percentage of their estate that they would like to give.



Step 1: Choose an existing EBCF Fund that aligns with the cause or causes you wish to support or create a new Fund.



Step 2: Decide a nominal figure or a percentage of your estate you wish to donate. Instruct your legal advisor to insert your wishes into your will (They know how to do this).



Step 3: Fill out a Bequest form with EBCF to inform us of your wishes.

Our role is to look after your gift; grow it and ensure it keeps giving back to our community for generations to come – allowing your legacy to live on beyond your own years and continuing to make a real impact in our community.

**A legacy fund is simple to start, yet deeply powerful.
It's a way to support the causes you believe in,
the future you dream of and the region and
communities that shaped your story.**

What is an Endowment Fund?

An endowment fund is an invested gift. With income going to a cause of the donor's choice. It enables generous people to give long-term to a cause or charity they care about in their local community.

Edna Brown established New Zealand's first Endowment Fund with her local Community Foundation. Edna passed away in 2001, leaving more than just fond memories. In her Will she set aside a bequest of just over \$67,000. The Community Foundation's smarter giving model invests her capital in perpetuity, generating an annual income stream for the community while the core gift keeps on growing.



Because Edna's capital was invested in perpetuity, her fund keeps earning income year after year, income that is distributed to causes she cared about. Since 2003 it has supported 15 organisations in Tauranga dedicated to medical research, treatment, and quality of life.

Endowment funds have been established to support:

- The Arts
- Scholarships
- Strengthening communities
- Our natural environment
- Children & Youth
- Heritage preservation & taonga
- Education
- Health
- Seniors

How an investment endowment fund works

The Edna Brown Fund was established giving to healthcare causes locally.



**Estimated growth rate of 8.6% for future years and an annual distribution of 4%. Thank you to Acorn Foundation for this real example of a live endowment fund.*



“A community flourishes when people plant trees under whose shade they will never sit”

– Greek Proverb

What will your Legacy be?

Every legacy begins with a story, we would be honoured to help shape your legacy - it begins with a conversation, so contact our team today



Your gift



EBCF invested
& grown



and the
ongoing income
earned



Goes to causes
you love.

Contact us today to get started:

Eastern Bay Community Foundation Team

Office at 15 George Street, Whakatāne

Email: admin@ebcf.nz



Angela Jackson
Foundation Manager
021 336 226
angela@ebcf.nz

Notice of Gift/Bequest

Name _____

Address _____

Phone _____

Email _____

I wish to make a Bequest to the Eastern Bay Community Foundation and have indicated that intention in my will.

Yes | No

I have filled in a EBCF Bequest form

Yes | No

I would like to meet to discuss my intentions with the Eastern Bay Community Foundation

Yes | No

Tear out this page and drop it in to us or email us at admin@ebcf.nz

Live Local : Give Local