

Notice of Gift of Directed Funds

Donor Details:

Name: _____

Address: _____

Phone: (Residential) _____ (Business) _____

Email: _____

Donations

The Donor proposes to make a gift to the Eastern Bay of Plenty Community Foundation ("Foundation") of the sum of \$ _____ to be used by the Foundation as set out below.

The General Community Fund (for general untagged funds)

- The Donor acknowledges:
- The Foundation can make grants for charitable purposes only.
- The gift will form part of the Foundation Fund
- The Foundation Fund will be administered in accordance with the rules and operating policies of the Foundation, which may be varied from time to time.
- The Foundation will provide to the Donor, confirmation, and acceptance of the gift.

Donor's Directions

The Foundation will make grants from the gifted sums in accordance with the Donor's directions which are :

Grant-making Process

Where the intended recipient(s) of grants are not specified by the Donor, selection of organisations. Projects and individuals for support will be based on knowledge, research and discussion between the foundation, donors and community partners.

Where agreement has been reached for a specified charitable beneficiary to receive income from a Named Endowment Fund, and that the beneficiary ceases to operate for charitable purposes, the Foundation will endeavor to apply the income to a similar charitable purpose. In the absence of any such beneficiary, the income will be applied for general charitable purposes as determined by the Foundation.

Costs

The Donor authorises the Foundation to apply for the administrative purposes of the Foundation the sum of \$_____ being 10% of the administered gift.

Donor Signatures:

Signature

Date

Signature

Date

When you have completed this form, please return or email to:

Eastern Bay Community Foundation
15 George Street, Whakatane or
P.O. Box 435, Whakatane 3158
admin@easternbaycommunityfoundation.nz

We will return an authorised copy and acknowledgement for your records.

